



# Buyer/Investor Profile

Date: \_\_\_\_\_

Name(s)/Title(s): \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: (Office) \_\_\_\_\_ (Home) \_\_\_\_\_ (Mobile) \_\_\_\_\_

(Fax) \_\_\_\_\_ (Other) \_\_\_\_\_ (Email) \_\_\_\_\_

What type of business(es) are you interested in?

(Attach a more detailed description or enter under "Other Remarks" if more room is needed.)

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What are your location preferences?

\_\_\_\_\_

What are acceptable ranges for the following financial details with respect to your target acquisition?

	Minimum	Maximum	Comments
EBITDA/Cash Flow	\$ _____	\$ _____	_____
Revenue	\$ _____	\$ _____	_____
Purchase Price	\$ _____	\$ _____	_____

Please describe your capabilities with regard to cash available for the initial investment (cash at closing.)

Cash on Hand/Liquid Assets \$ \_\_\_\_\_

Outside Investment \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

Total Cash Available Before Financing \$ \_\_\_\_\_

Other Remarks (attach separate pages/documents as appropriate):

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_